

No.: /TTr-HĐQT-IMP

Cao Lanh city, April, 2021

STATEMENT

To waive public tender offer for the Shareholder- SK Investment Vina III Pte. Ltd.

Respectfully submit to: The General Meeting of Shareholders
In pursuant to Law on Enterprises 2020;
Law on Securities No. 54/2019 / QH14 dated November 26, 2019;
In pursuant to the Charter of Imexpharm Corporation;
BOD Resolution no. __ / NQ-HĐQT-IMP dated __ / __ / 2021;
Other relevant law provisions

The Board of Directors submits to the General Meeting of Shareholders to vote to approve the following contents:

Content: Approving the waiver of a public tender offer for the Shareholder-SK Investment Vina III Pte. Ltd.

Based on the request of the Shareholder-SK Investment Vina III Pte. Ltd. (SK Vina III), the Board of Directors submits to the General Meeting of Shareholders to approve the exemption from a public tender offer for the transfer of shares of the Company's existing shareholders to SK Vina III, which is leading to the case that SK Vina III holds more than 25% of the voting shares of IMP, details are shown as follows:

- The intended transferor(s): VOF Investment Limited and Vietnam Ventures Limited
- The Transferee: SK Investment Vina III Pte. Ltd., is currently an existing shareholder of Imexpharm
- Percentage of share ownership by the transferee before the transfer: 24.02%
- Total percentage of share ownership of the transferor(s): 5.18%
- Total expected percentage of share ownership of the transferee after the transaction: 29.2%
- Implementation time: upon the General Meeting of Shareholders' approval and dependence on the negotiation between parties. However, the approval of the General Meeting of Shareholders of Imexpharm Corporation for SK Vina III to be waived public tender offer procedure

shall not be interpreted as legal commitment of SK Vina III to conduct the purchase of IMP's shares as contemplated of the Transaction.

Refer to the provisions of Point b, Clause 2, Article 35 of the Law on Securities No. 54/2019 / QH14, the receipt of transferred shares with voting rights results in owning 25% or more of the voting shares of a public company, if approved by the General Meeting of Shareholders, are not required to carry out the process of a public tender offer.

After SK Investment Vina III Pte. Ltd has completed the transfer as mentioned above, the room for foreign investor and shareholders in Imexpharm Corporation remains unchanged at 49% / Charter Capital.

We would like to submit to the General Meeting of Shareholders for consideration and approval.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**

Nguyen Quoc Dinh