

CONTENTS OF AMENDMENTS ON THE IMEXPHARM CORPORATION'S CHARTER AT GENERAL MEETING OF SHAREHOLDERS

- In pursuant to Law Enterprises 2014;

- In pursuant to the Charter on organization and operation of Imexpharm Corporation.

Imepxharm Corporation BOD would like to respectfully submit to the General Meeting of Shareholder to pass on below amended contents of the Company's Charter as followings:

Article		Content of old Charter	Content of new Charter	Note
Old Charter	New Charter			
Article 4. Lines of business objectives of the Company	Article 4. Lines of business objectives of the Company			
Section 1: Lines of business of the Company	Section 1: Lines of business of the Company	1. Lines of business of the Company shall be:	2. Lines of business of the Company shall be: (Describe lines of business in table form and add business code)	Not change in business lines but add business code

Article		Content of old Charter	Content of new Charter	Note
Old Charter	New Charter			
Article 18. Convening the General Meeting of Shareholders, Agenda and Notice of meeting of the General Meeting of Shareholders	Convening the General Meeting of Shareholders, Agenda and Notice of meeting of the General Meeting of Shareholders			
Point 1, Clause 2	Point 1, Clause 2	a. To prepare a list of all Shareholders satisfying all conditions for attending and vote at the meeting of the General Meeting of Shareholders no later than thirty (30) days before the date of commencement of the meeting of the General Meeting of Shareholders; agenda and documents as stipulated in accordance with Law and the regulations of the Company	a. To prepare a list of all Shareholders satisfying all conditions for attending and vote at the meeting of the General Meeting of Shareholders no later than ten (10) days before the date of commencement of the meeting of the General Meeting of Shareholders	- Base on section 1, Article 137, Law of Enterprise 2014
Clause 3	Clause 3	3. The notice of a meeting of the General Meeting of Shareholders shall be sent to all Shareholders by guaranteed methods and at the same time shall be published on the website of the Company and on the media means of the State Securities Commission, Stock Exchange Platform.	3. The notice of a meeting of the General Meeting of Shareholders shall be sent to all Shareholders by guaranteed methods and at the same time shall be published on the website of the Company and on the media means of the State Securities Commission, Stock Exchange Platform. The convener must notify	- Base on section 1, Article 139, Law of Enterprise 2014

Article		Content of old Charter	Content of new Charter	Note
Old Charter	New Charter			
		The convener must notify at least fifteen (15) days prior to the date of the meeting of the General Meeting of Shareholders, calculated from the date on which the notice is validly sent or delivered, the date on which the postal charge is paid, or the date on which the notice is put in the mailbox. The agenda of the meeting of the General Meeting of Shareholders and documents relating to the matters to be voted at the meeting shall be sent to the Shareholders and/or published on the website of the Company. In the case where no document is attached with the notice of the meeting of the General Meeting of Shareholders, the notice inviting to the meeting must specify the website address in order to enable the Shareholders to access such documents.	at least ten (10) days prior to the date of the meeting of the General Meeting of Shareholders, calculated from the date on which the notice is validly sent or delivered, the date on which the postal charge is paid, or the date on which the notice is put in the mailbox. The agenda of the meeting of the General Meeting of Shareholders and documents relating to the matters to be voted at the meeting shall be sent to the Shareholders and/or published on the website of the Company. In the case where no document is attached with the notice of the meeting of the General Meeting of Shareholders, the notice inviting to the meeting must specify the website address in order to enable the Shareholders to access such documents.	
Not available	Adding point c, section 3	Not available	c. Voting card	Add attached document to notice of holding General Meeting of Shareholders
<u>Article 26: Board of Director</u>	<u>Article 26: Board of Director</u>			

Article		Content of old Charter	Content of new Charter	Note
Old Charter	New Charter			
<u>members and tenure of Board of Director members</u>	<u>members and tenure of Board of Director members</u>			
Article 26 Clause 2	Article 26 Clause 2	<p>2. The structure of Board of Director members as below:</p> <ul style="list-style-type: none"> - Total number of independent Board of Director members must account for at least one-third (1/3) of the total number of Board of Director members. - Board of Director members must be permanent residents in Vietnam 	<p>2. The structure of Board of Director members as below:</p> <ul style="list-style-type: none"> - Total number of independent Board of Director members must account for at least one-third (1/3) of the total number of Board of Director members. - Board of Director members must be permanent residents in Vietnam 	Create opportunity to participate in the Board of Directors for shareholders who are foreign investors
Article 31. Sub-committees under the Board of Directors	Article 31. Sub-committees under the Board of Directors			
	Clause 1, 2 and 3	The Board of Directors has not established the personnel, bonus and salary and other subcommittees. The Board of Directors assigns independent members to support the Board of Directors in some issues relates to human resources, bonus and salary.	<p>1. Base in the organization structure at the Charter passed by the General Meeting of Shareholders, the Board of Directors decides to establish sub-committee to support the BOD operations including:</p> <ul style="list-style-type: none"> - Strategic subcommittee 	Based on Article 17, Decree no. 71/2017/NĐ-CP

Article		Content of old Charter	Content of new Charter	Note
Old Charter	New Charter			
			<p>- Personnel, Salary and Bonus subcommittee; - Internal audit subcommittee</p> <p>2. Based on approval of the General Meeting of shareholders, Board of Directors can pass the decision on establishing other subcommittee if necessary.</p> <p>3. Tenure of sub committees is aligned with tenure of the Board of Directors</p>	
Clause 1, Article 6	Clause 1, Article 6	<p>The Company's Charter Capital shall be 429,781,510,000 VND (In words: Four hundred twenty-nine billion seven hundred eighty-one million five hundred and ten thousand Vietnamese dong).</p> <p>The total charter capital is divided into 42,978,151 (in words: forty-two million nine hundred seventy-eight thousand one hundred and fifty-one) shares which have par value at 10,000/share.</p>	Based on actual issuance to increase charter capital (Estimated: charter capital will be 667,066,650,000 dong; total charter capital is divided into 66,706,665 shares	Be changed upon the result of actual issue

Above contents are the suggestions to amend and add in the Charter, we would like to respectfully submit to the General Meeting of Shareholders for approval.

IMEXPHARM CORPORATION
ON BEHALF OF THE BOD
CHAIRMAN
(Signed)

Nguyen Quoc Dinh