

No: /TTr.ĐHĐCĐ

Cao Lanh city,

2020

STATEMENT TO THE GENERAL MEETING OF SHAREHOLDER 2019

(Regard to establishing sub committees under the Board of Directors consisting of Audit Sub Committee followed the decree no. 05/2018/NĐ-CP; Admendment, addition of the Company's Charter and Internal regulations on Corporate governance)

To: IMEXPHARM GENENRAL MEETING OF SHAREHOLDERS

- In pursuant to Law of Enterprises no. 68/2014/QH13 dated 26/11/2014
- In pursuant to the decree no. 71/2017/NĐ-CP dated 06/06/2017 of the Government about Corporate governance applied for public companies.
- In pursuant to the circular no. 95/2017/TT-BTC dated September 22nd, 2017 of the Ministry of Finance to instruct on implementing decree no. 71/2017/NĐ-CP
- In pursuant to decree no. 05/2019/NĐ-CP dated Janary 22nd, 2019 of the Government about Internal Audit.
- In pursuant to the Company Charter on organization and operation dated June, 12th, 2018
- In pursuant to the actual demand on corporation government of Imexpharm Corporation

The Imexpharm Board of Directors would like to respectfully submit to the General Meeting of Shareholders to approve for ebstablishing sub committee under the BODs consisiting of Strategic subcommittee, Personnel, salary and bonus subcommittee, internal audit sub committee; admendment and addition of the Company's Charter and internal regulations on corporate governance. The details shall be as followings:

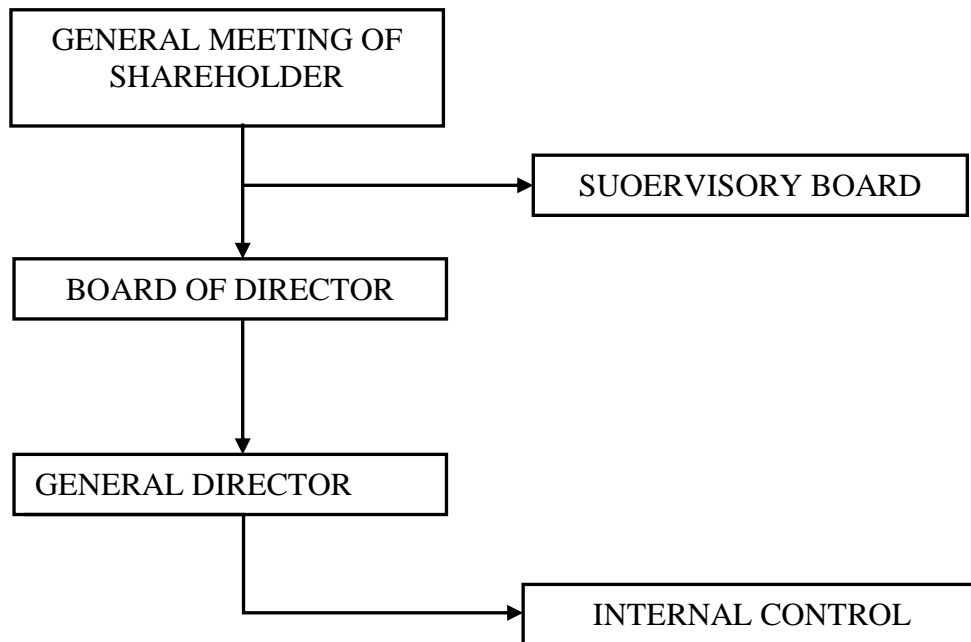
1. Changing in organizational structure, management and control of Imexpharm Corporation to the model setting up sub committee under the Board of Directors

Current operational model:

At present, Imexpharm coporation is organized and manged and operating on model stated in point a, section 1 of article 134, Law of Enterprises 2014 and article 11 in the Company's Charter includes:

- General Meeting of Shareholders;
- Board of Directors;
- Supervisory Board

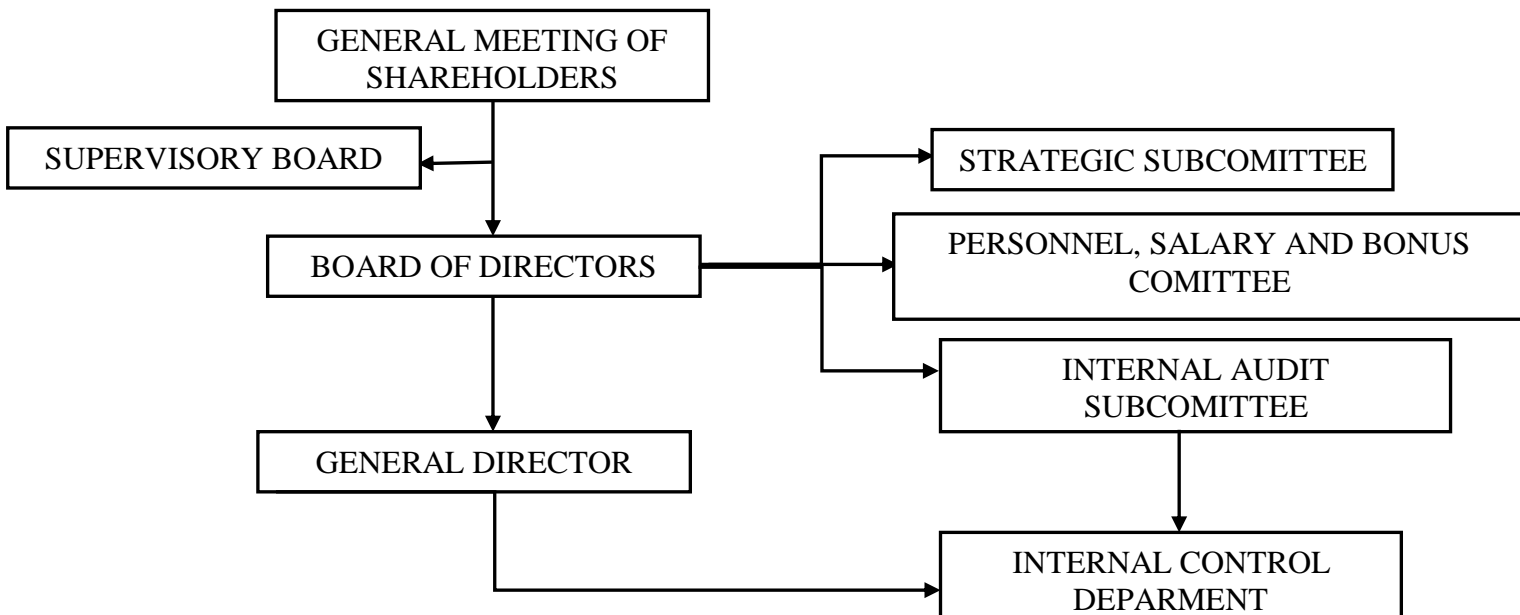
- General Directors



Proposal on new model

Change in organization structure, management and control of Imexpharm Corporation as followings:

- General Meeting of Shareholders
- Board of Directors
- Supervisory Board;
- Strategic subcommittee; Personnel, salary and bonus subcommittee and internal audit committee
- General Director



+ Arrange personnel for internal audit subcommittee in compliance with the decree no. 05/2018/NĐ-CP dated January 22nd, 2019 of the Government.

2. **Amendments, additions of Imexpharm Charter and Internal regulations on corporate governance to be in harmony with the new corporate organization structure** (the document contains suggestions of amendment and addition to the Charter and Internal regulation on Corporate governance as attachment)
3. **Assigned to the Board of Directors to check, amend and issue the Charter and Internal regulation on corporate governance in alignment with the proposed and other contents (if applicable) based on Law of Enterprises 2014, other related law and Resolutions of the Board of Directors.**

We would like to respectfully submit to the General Meeting of Shareholders for passing

Yours faithfully,

Receivers:

- General Meeting of Shareholders
- Archive

**ON BEHALF OF THE BOD
CHAIRMAN**

(Signed)

Nguyen Quoc Dinh